

Loan car diary administration

Creating, editing or deleting a loan car

NOTE: Deleting a loan car that has history is not recommended. Set the vehicle to inactive

Navigation

History

Messaging

Options

About

System Settings

General

Documents

Messaging

Reports

Staff

Security

System

System

System Settings

General

Documents

Messaging

Reports

Staff

Security

System

Select item from menu below

2

Loan Cars

1

General

Car Details

Car Registration

Group Name

Authorise C
Required Ir

MAZDA 3 Neo Ete

1GMX259

Service

☐

MAZDA CX-5 Tour

1GOM104

Service

☐

MAZDA CX-5 Tour

1GOM105

Service

☐

MAZDA CX-3 Neo

1GOM106

Service

☐

MAZDA CX-3 Maxx

1GOM112

Service

☐

MAZDA CX-5 Maxx

1GOM113

Service

☐

MAZDA 3 MAXX S

1GOM114

Service

☐

MAZDA 3 MAXX S

1GOM149

Service

☐

MAZDA BT-50 Ser

1EDR173

Service

☒

MAZDA BT-50 GT

1GKW527

Service

☒

Last update: 11/07/2024 1:43:08 PM

General

Documents

Messaging

Reports

Staff

Security

System

Create a new or edit existing vehicle

Active	Is vehicle available in the calendar	
Authorization required	To add or edit a booking a password is required	The password is specified in system settings loan_car_override

If you are making a vehicle inactive, use the "Move bookings" option to reassign bookings to another vehicle.

Navigation

History

Messaging

Options

About

System Settings

General

Documents

Messaging

Reports

Staff

Security

System

System

System Settings

General

Documents

Messaging

Reports

Staff

Security

System

Documents

Text

Start date

End date

New

Edit

Edit

Edit

Docu...

Document Title

Doc

Document

Doc

2

LOAN VEHICLE AGREEMENT

LOA

Document Details

Document Title

LOAN VEHICLE AGREEMENT

Document Filename

LOAN VEHICLE AGREEMENT.doc

Import

Export

Preview

Keywords

THE,AND,VEHICLE,YOU,ANY,WILL,FOR,DEALERSHIP,THIS,LOAN,CUSTOMER,NOT,DAMAGE,AGREEMENT
 ,INFORMATION,DATE,WITH,ALL,ALLOW,THAT,YOUR,RETURN,INSURANCE,CAR,TIME,DETAILS,IMMEDIA
 TELY,INCLUDING,EXCESS,AGREED,PAY,LICENCE,LICENSE,ARE,OTHER,OUR,PERSONAL,MAY,WHILST,OUT,
 RESPONSIBLE,CAUSED,PROVIDE,SHOULD,DRIVER,HOW,HAVE,USE,ABOVE,CONDITIONS,TERMS,TIMES,RE
 COVERY,COMMENCEMENT,COVER,PROPERTY,PARTY,THIRD,ACCIDENT,KIND,POLICY,SIGNATURE,BELO
 W,ACCEPT,CHECK,USED,BREACH,CORRECT,AUSTRALIAN,WHICH,SERVICE,FUEL,FINES,FULL,NUMBER,C
 OST,MAINTAIN,STATE,EVENT,ROAD,DRIVE,SMOKE,CONTROL,PAYMENT,REPRESENTATIVE,000,THESE,CO
 STS,PRIVACY,THAN,BUT,CLAIM,CAN,PHONE,NAME,PERSON,UNDER,FROM,LAWS,FOREIGN,INTERNATIO
 NAL,CLASS,BIRTH,EXPIRY,CHECKED,INSERT,DIAGRAM,NOTED,POLICE,SUBJECT,TITLE,RESPONSIBILITY,R

Date Modified

11/07/2024

2:08:20 PM

NOTE: Document keywords are automatically updated by the server when a document is modified. User defined key words will be cleared if a file is modified.

Browse

Save and Close

Save

Close

Home

Contacts

Calendar

Sales

Service

Parts

Management

Last update: 11/07/2024 2:10:51 PM

1:1

General

Documents

Messaging

Reports

Staff

Security

System

Loan Form Fields (Merge Fields)

The following fields can be placed onto a loan form and data will automatically be merged.

Field name	Description
:customer_name:	Customer name
:ro_number:	Repair Order Number
:customer_license_number:	Drivers license number
:customer_license_expiry_date:	License expiry date
:car_details:	Vehicle Description

:booking_start_date:	Booking start date
:booking_end_date:	Booking end date
:booking_start_time:	Booking start time
:booking_end_time:	Booking end time
:car_registration:	Vehicle Registration

System settings

[System settings](#) related to the loan car diary

Key	Description
loan_car_calendar_days	Number of days to show on the loan car calendar (eg 5 or 7 days)
loan_car_delete_password	The password used to delete an entry
loan_car_override	The password use to modify bookings on a vehicle with <div><input type="checkbox"/> Authorization required</div> checked

Revision #5
Created 11 July 2024 05:49:00 by Tristan Marlow
Updated 11 July 2024 06:22:42 by Tristan Marlow