

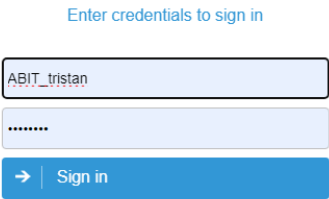
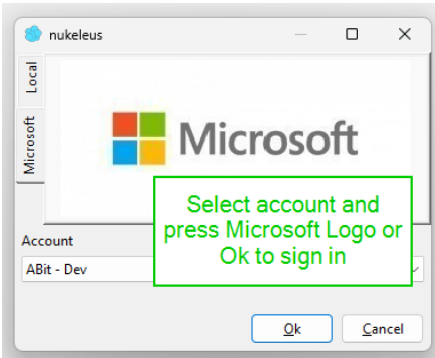
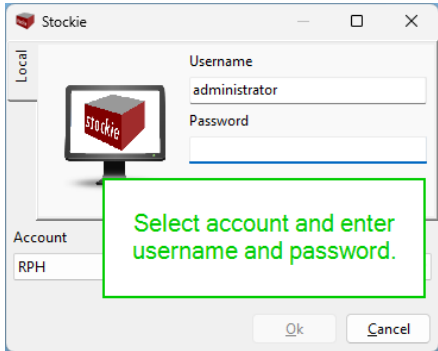
User interface

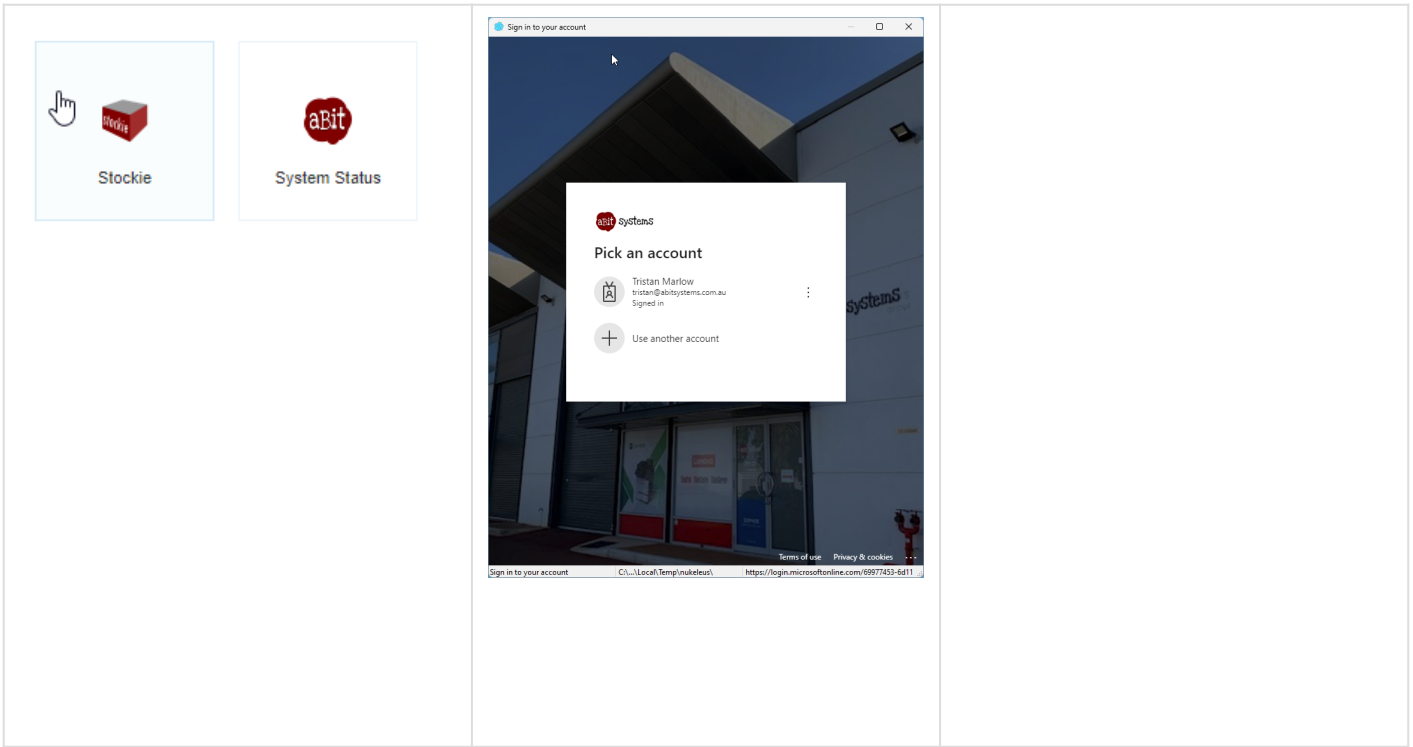
Overview

This is a general overview of the user interface for Stockie

Login

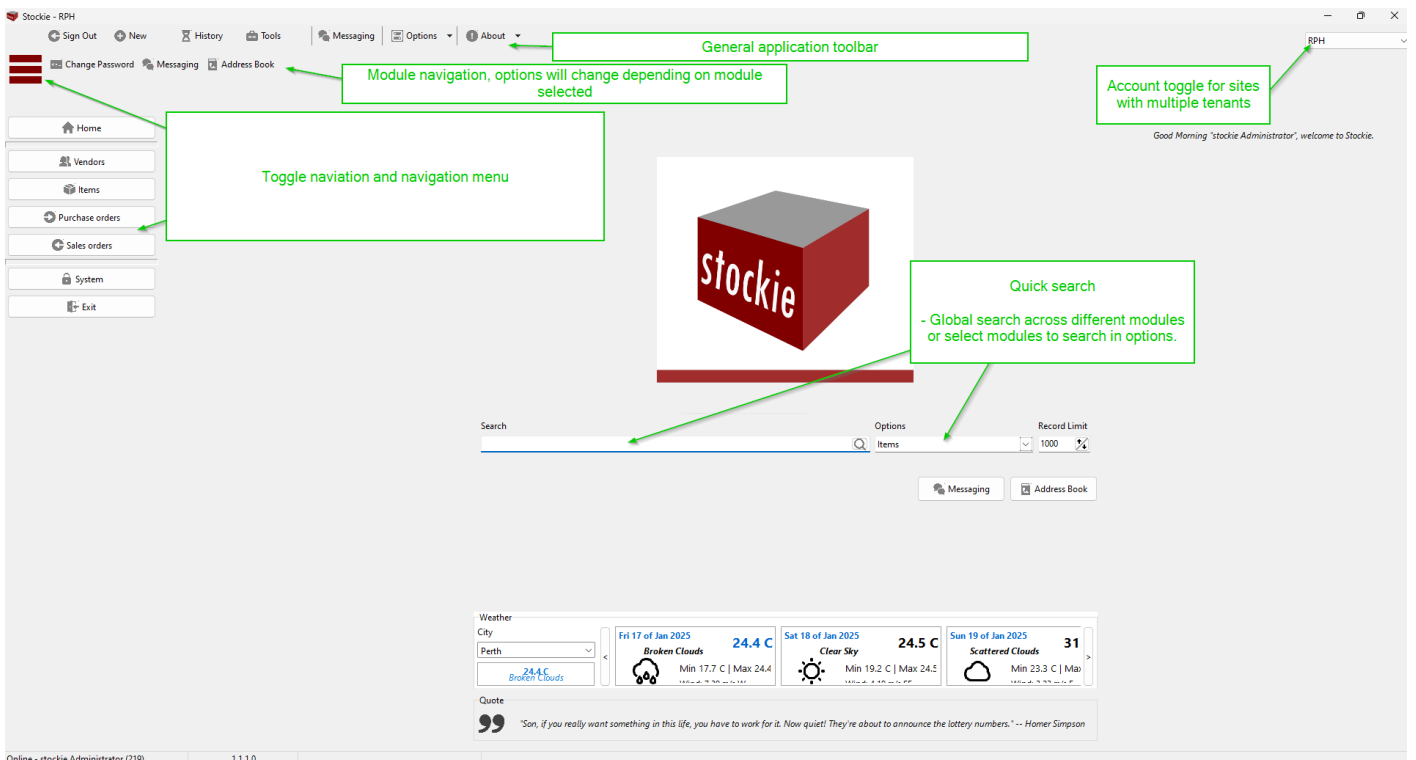
Login options may vary depending on the environment configured for your installation

Web hosted login	Microsoft SSO	Local or LDAP
 <p>Enter credentials to sign in</p> <p>ABIT_tristan</p> <p>.....</p> <p>→ Sign in</p>	 <p>nukeleus</p> <p>Local</p> <p>Microsoft</p> <p>Account</p> <p>ABit - Dev</p> <p>Select account and press Microsoft Logo or Ok to sign in</p> <p>Ok Cancel</p>	 <p>Stockie</p> <p>Local</p> <p>Username</p> <p>administrator</p> <p>Password</p> <p>Account</p> <p>RPH</p> <p>Select account and enter username and password.</p> <p>Ok Cancel</p>
After login, select "Stockie"	Login to Microsoft Entra	Login complete



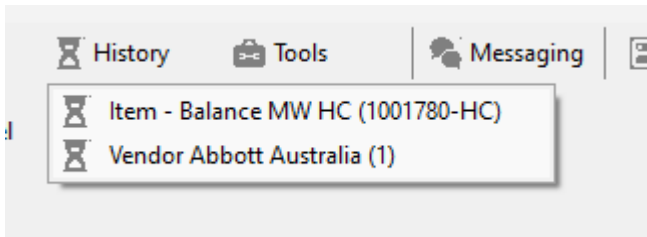
Home page and navigation

Change modules is available under the navigation menu. The home page offers quick search options



History

During use of the application, the history menu will recall the prior records you have view. Use this to quickly return to an entry.



Data grids

When data is displayed in a grid it will generally have the following features available.

When columns are moved, resized or hidden this applies only to the current user each user can have a unique display.

A screenshot of a data grid application. A 'Customise grid columns' dialog box is open, showing a list of fields with checkboxes. Annotations include:

- 'Show or hide columns by selected drop down arrow' pointing to a dropdown arrow in the grid.
- 'Resize columns' pointing to a column header.
- 'Drag a column to move it's position and change column order' pointing to a column header being dragged.

Fieldname	Title
<input checked="" type="checkbox"/> vendor_name	Vendor Name
<input checked="" type="checkbox"/> vendor_code	Vendor Code
<input checked="" type="checkbox"/> active	Active
<input checked="" type="checkbox"/> vendorid	Vendorid
<input checked="" type="checkbox"/> email_address	Email Address
<input checked="" type="checkbox"/> mobile_phone	Mobile Phone
<input checked="" type="checkbox"/> business_phone	Business Phone
<input checked="" type="checkbox"/> business_phone_extension	Business Phone Extension
<input checked="" type="checkbox"/> business_facsimile	Business Facsimile
<input checked="" type="checkbox"/> website	Website
<input checked="" type="checkbox"/> postal_address_street	Postal Address Street
<input checked="" type="checkbox"/> postal_address_suburb	Postal Address Suburb
<input checked="" type="checkbox"/> postal_address_postcode	Postal Address Postcode
<input checked="" type="checkbox"/> postal_address_state	Postal Address State
<input checked="" type="checkbox"/> postal_address_country	Postal Address Country
<input checked="" type="checkbox"/> street_address_street	Street Address Street
<input checked="" type="checkbox"/> street_address_suburb	Street Address Suburb

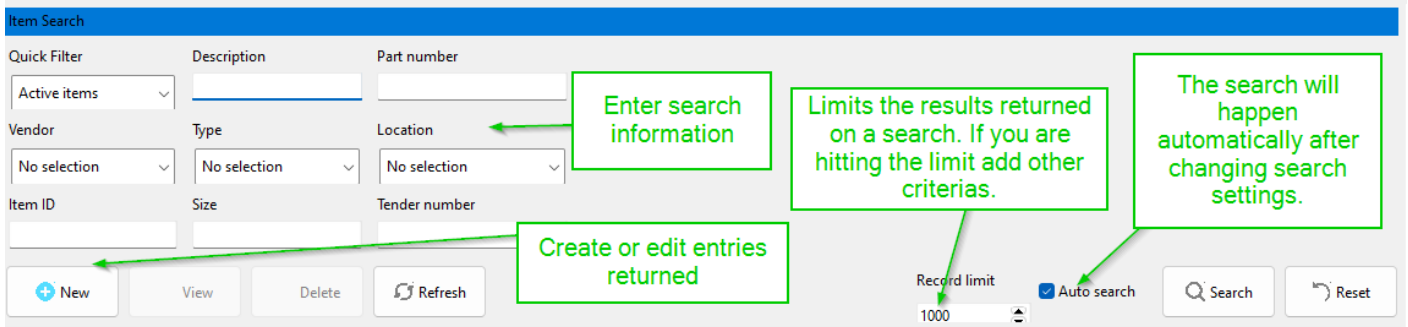
Grid footer options

A screenshot of a data grid footer with several annotations:

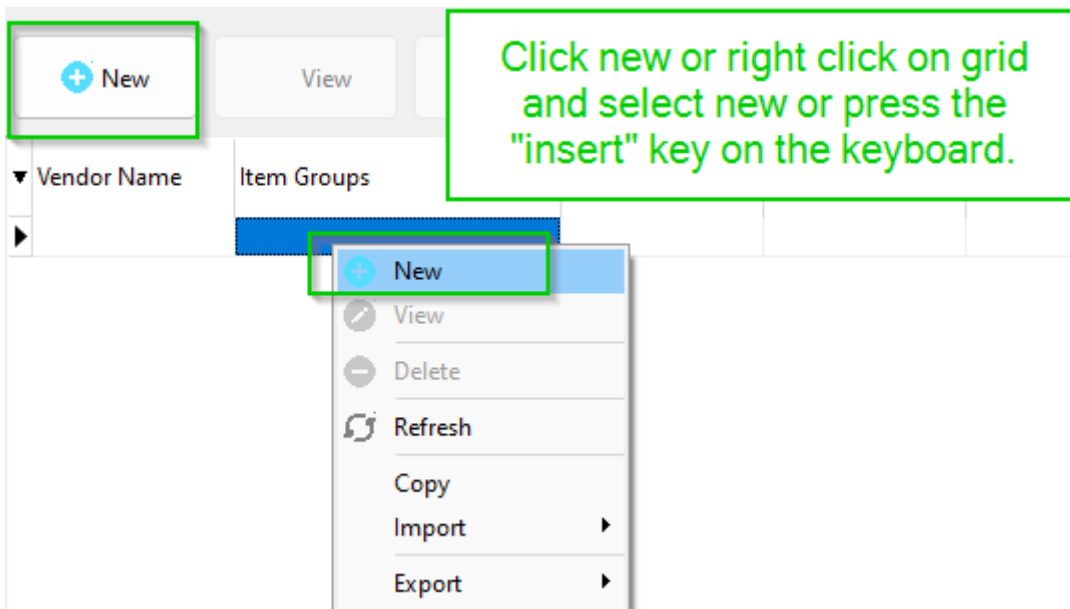
- 'Last date and time grid data was refreshed.' pointing to 'Last update: 17/01/2025 8:12:14 AM'.
- 'Current record position and total records in grid' pointing to '1:827'.
- 'How long it took to gather data' pointing to 'Duration: 0.015 sec.'.
- 'Quick search of data in the grid' pointing to search icons.
- 'First, prior, next or Last quick navigation' pointing to navigation icons.

Search panels

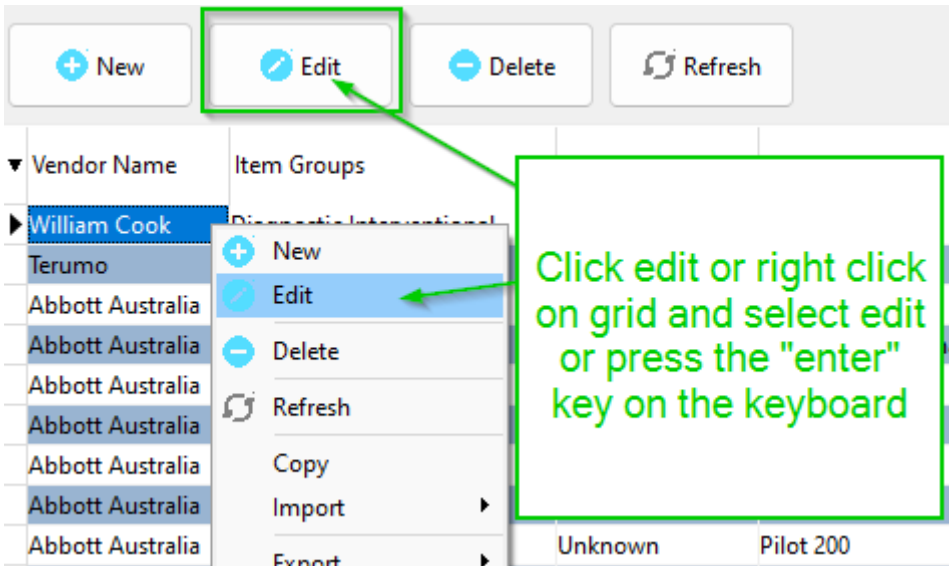
When a search panel is available it will allow quick search of information. The panel may also automatically search when fields are modified.



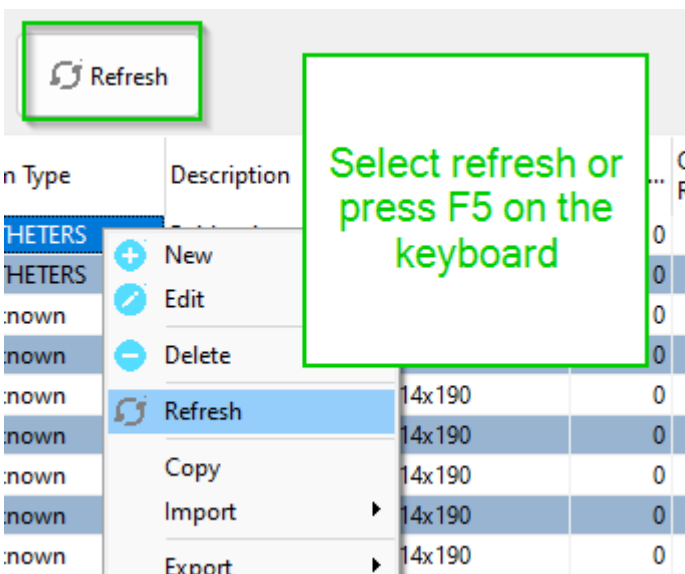
Creating new entries



Editing existing entries

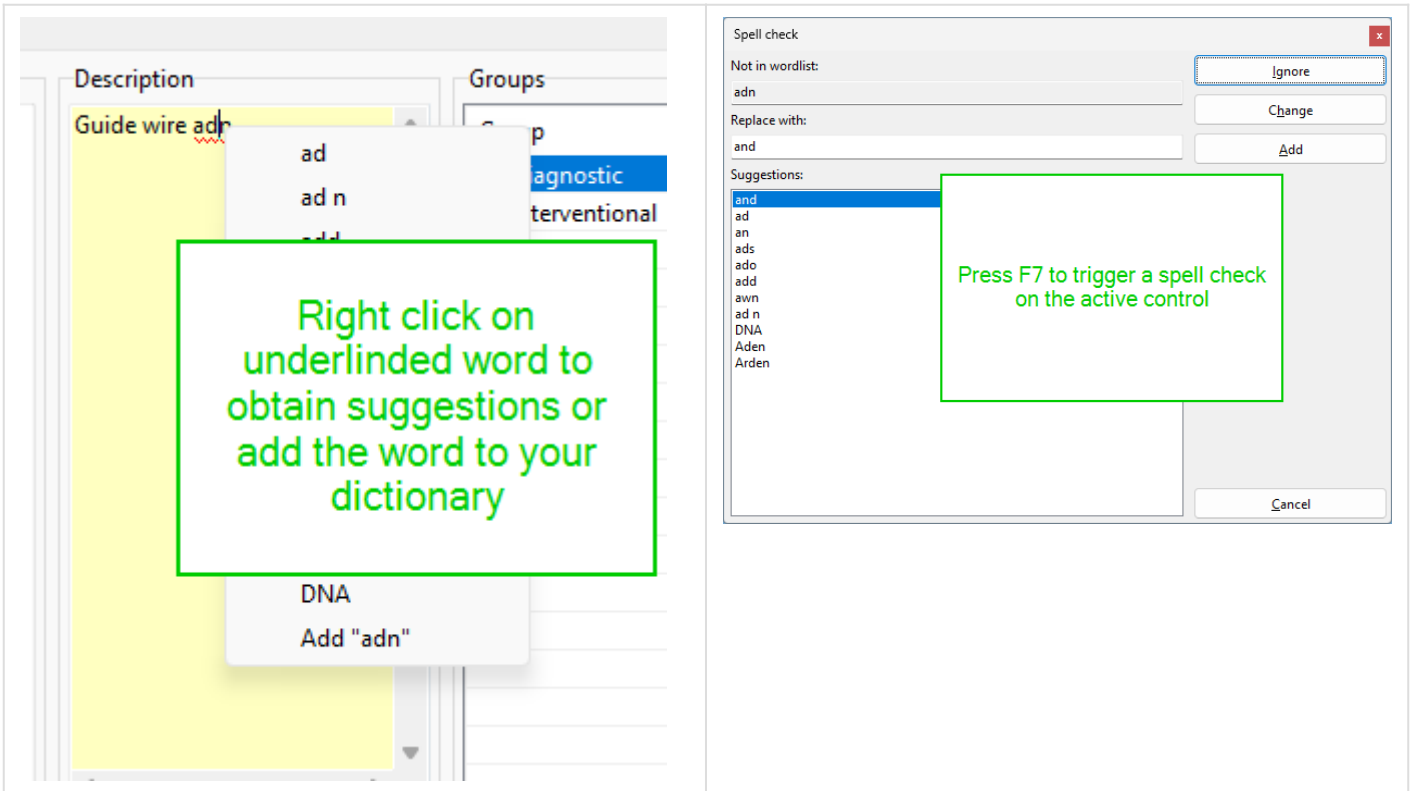


Refresh data



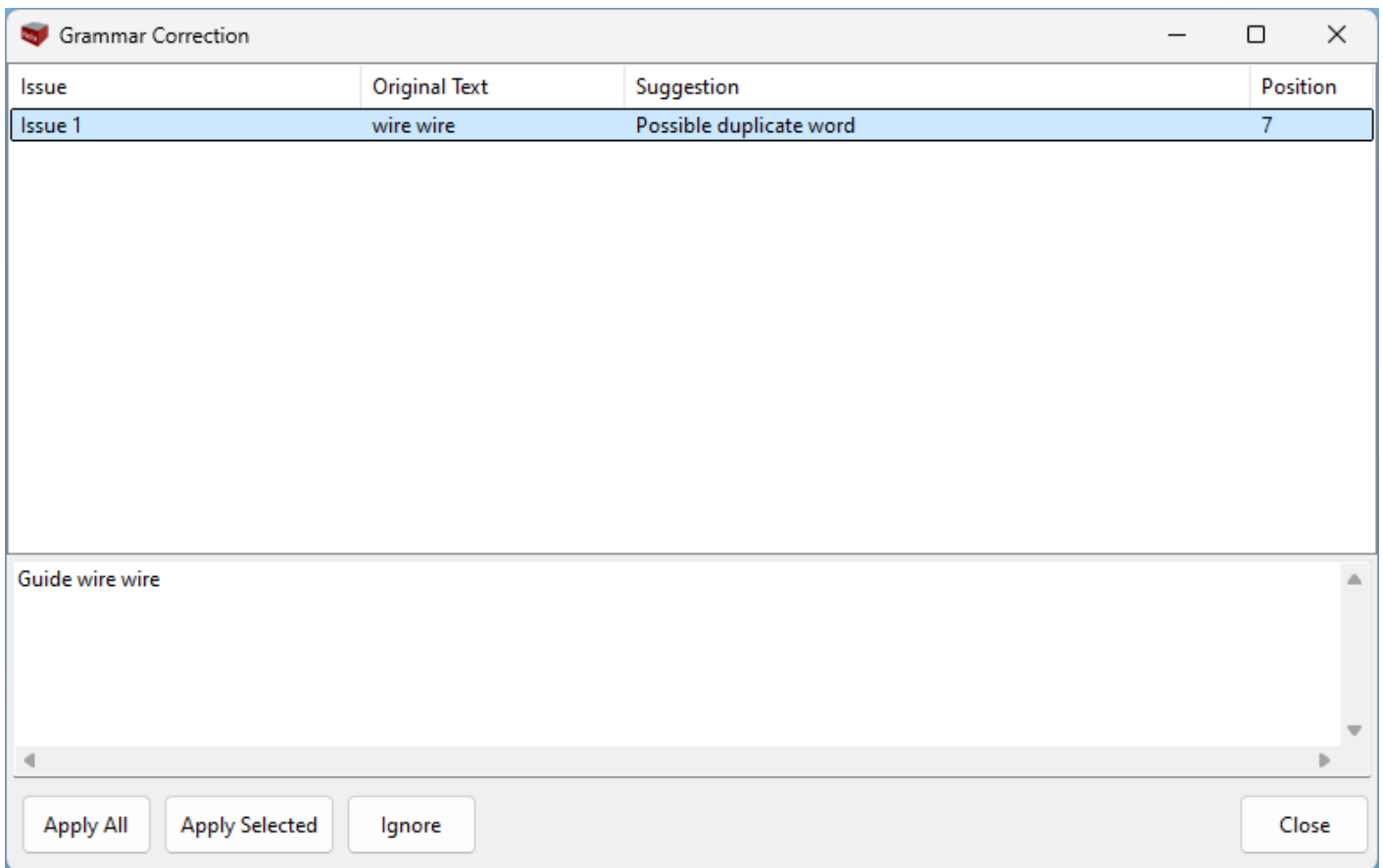
Spell checking

Many controls will underline words that contain mistakes. Right click on the word to fix the spelling mistake or add the word to your custom dictionary. Pressing F7 will also trigger a spell check.



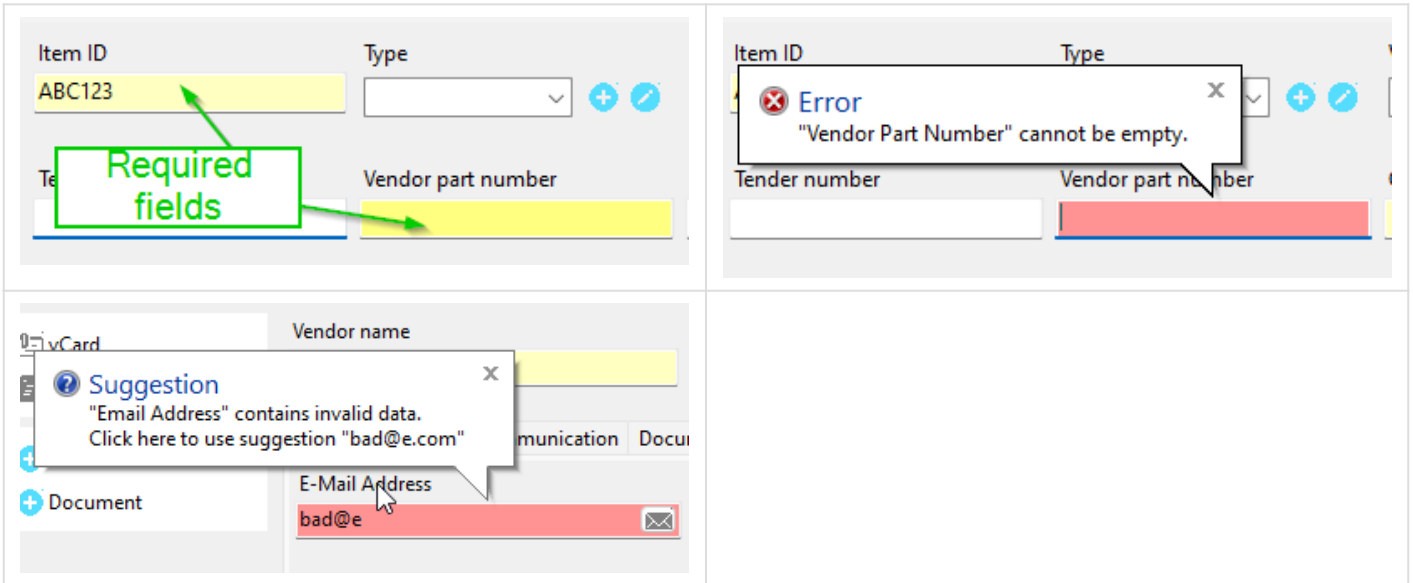
Grammar checking

Simple grammar checking features can be performed by pressing F6



Required fields and field alerts

A field that is required will be highlighted and an entry cannot be saved without the field containing data



Audit Log

Most modules will include an option to view the audit log of changes to entries in the database. The audit log will contain when and who made the changes and will also provide the old and new value.

Item details

Audit log

System Audit Log

System Audit Log

View Export TStockieltems 0.035"

Audit Field Name	Audit Field Old Value	Audit Field New Value	Audit Notes	Fullname	Staffid
description	Guide wire wire	Guide wire		stockie Administrat	1
last_updated	17/01/2025 10:44:43 AM	17/01/2025 10:44:47 AM		stockie Administrat	1
last_updated	17/01/2025 10:42:12 AM	17/01/2025 10:44:43 AM		stockie Administrat	1
last_updated	17/01/2025 10:41:39 AM	17/01/2025 10:42:12 AM		stockie Administrat	1
description	Guide wire	Guide wire wire		stockie Administrat	1
last_updated	17/01/2025 10:34:00 AM	17/01/2025 10:41:40 AM		stockie Administrat	1
last_updated	17/01/2025 10:32:10 AM	17/01/2025 10:34:00 AM		stockie Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1

Use the audit log to identify what has changed and who made the changes

Close

Revision #11

Created 2025-01-16 23:50:02 UTC by Tristan Marlow

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