

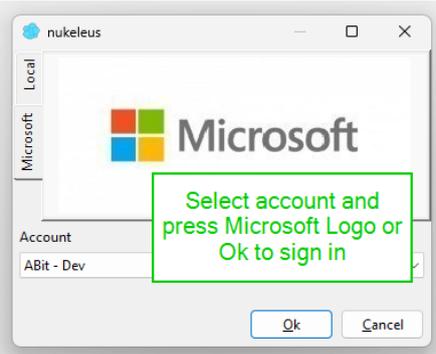
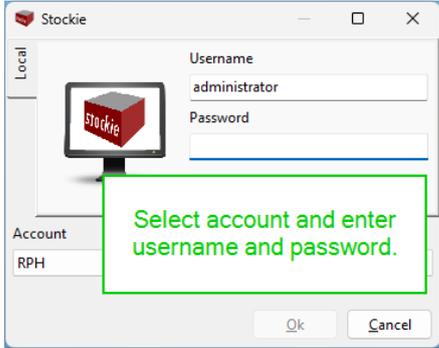
# User interface

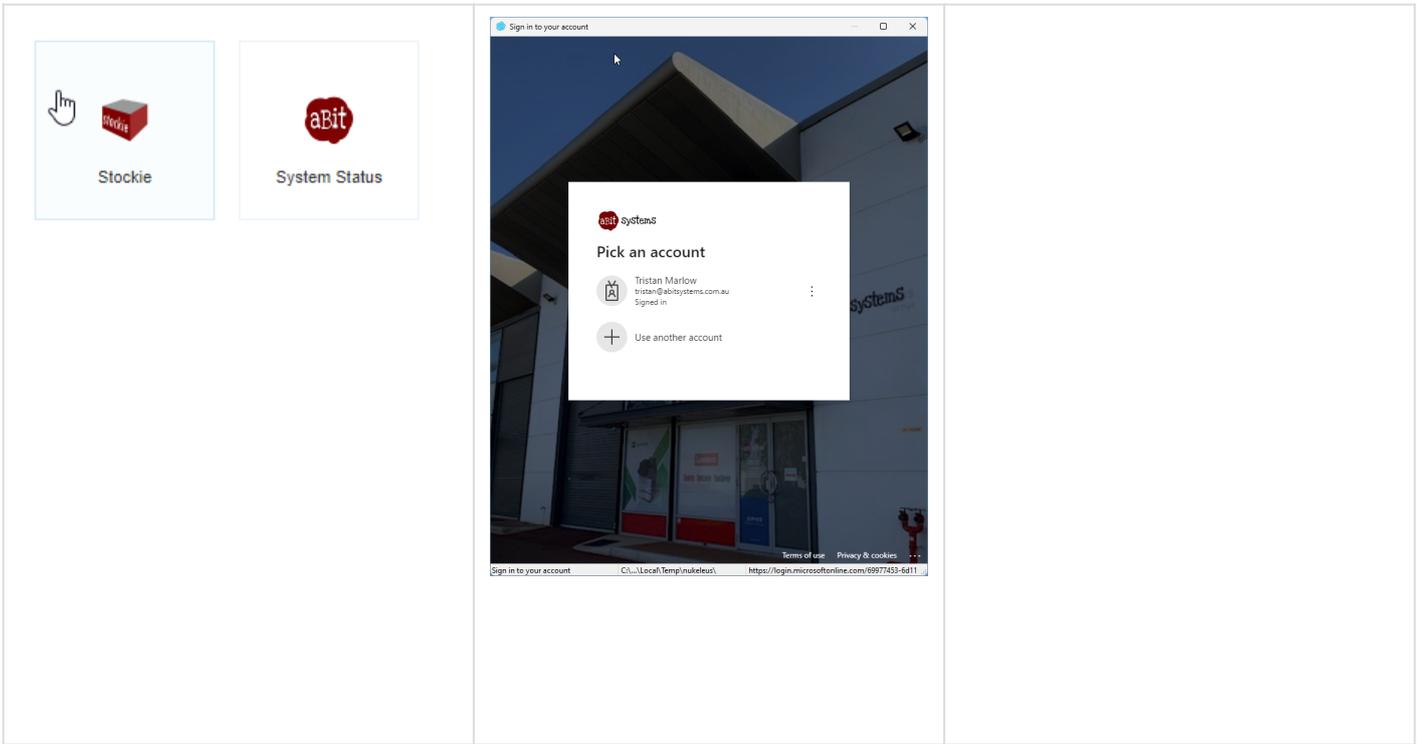
## Overview

This is a general overview of the user interface for Stockie

## Login

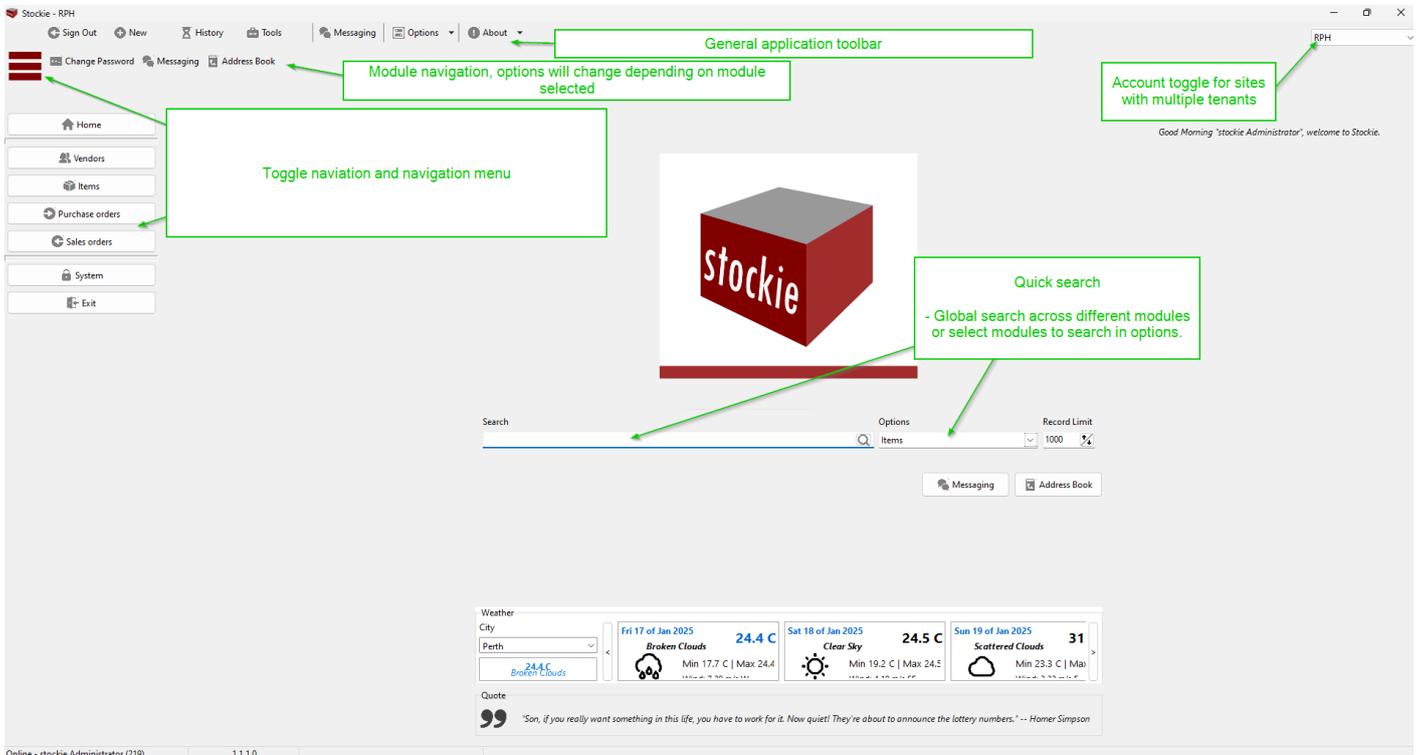
Login options may vary depending on the environment configured for your installation

| Web hosted login   | Microsoft SSO   | Local or LDAP   |
|--|---|---|
|  <p>Enter credentials to sign in</p> <p>ABIT_tristan</p> <p>.....</p> <p>→ Sign in</p> |  <p>nukeleus</p> <p>Local</p> <p>Microsoft</p> <p>Account</p> <p>ABit - Dev</p> <p>Select account and press Microsoft Logo or Ok to sign in</p> <p>Ok Cancel</p> |  <p>Stockie</p> <p>Local</p> <p>Username</p> <p>administrator</p> <p>Password</p> <p>Account</p> <p>RPH</p> <p>Select account and enter username and password.</p> <p>Ok Cancel</p> |
| After login, select "Stockie"  | Login to Microsoft Entra  | Login complete  |



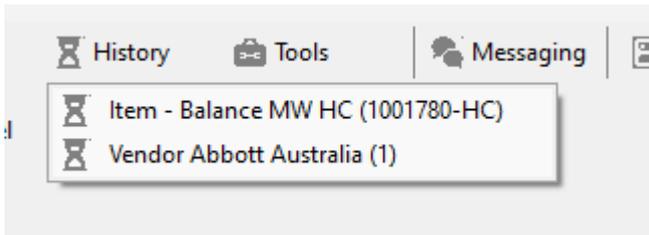
# Home page and navigation

Change modules is available under the navigation menu. The home page offers quick search options



# History

During use of the application, the history menu will recall the prior records you have view. Use this to quickly return to an entry.



## Data grids

When data is displayed in a grid it will generally have the following features available.

When columns are moved, resized or hidden this applies only to the current user each user can have a unique display.

A screenshot of a data grid application. A 'Customise grid columns' dialog box is open, showing a list of fields with checkboxes. Annotations in green boxes point to various features:

- Show or hide columns by selected drop down arrow:** Points to a dropdown arrow in the grid header.
- Resize columns:** Points to a vertical line between columns in the grid header.
- Drag a column to move it's position and change column order:** Points to a column header being dragged.

The dialog box has tabs for 'Check all', 'Uncheck all', and 'Invert selection'. The grid shows columns for 'Vendor Name' and 'Vendor Code'.

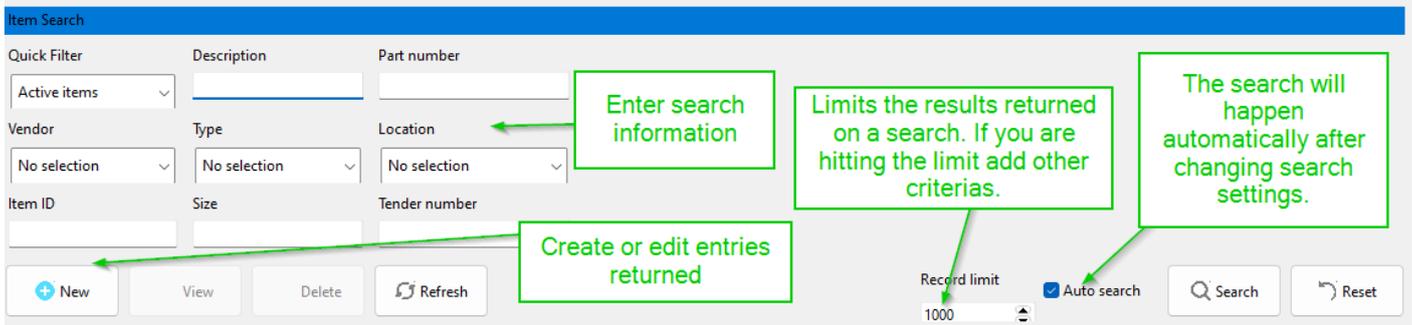
### Grid footer options

A screenshot of a data grid footer with several annotations in green boxes:

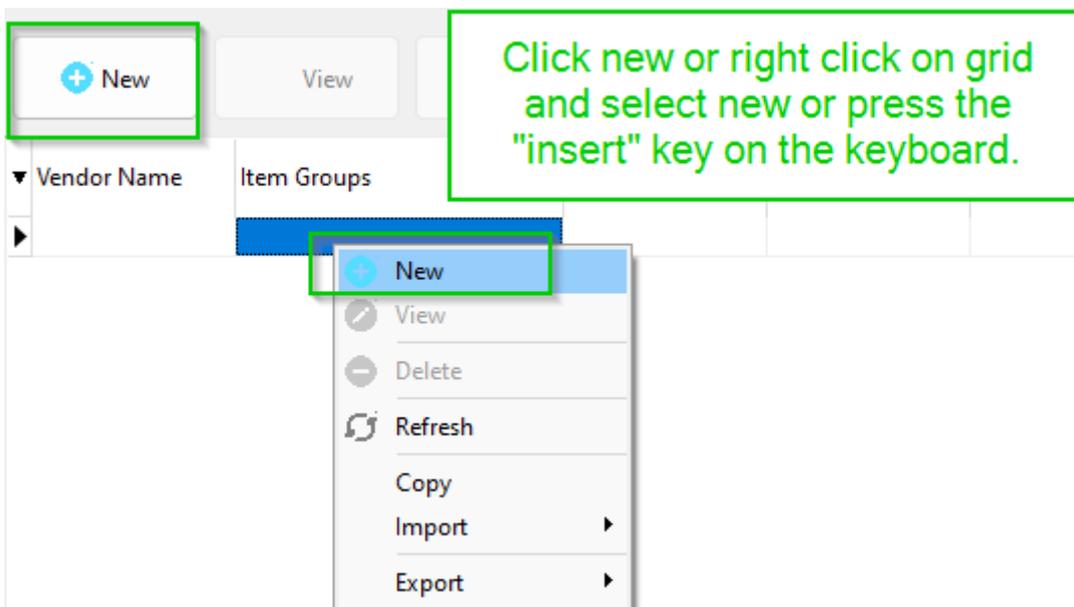
- Last date and time grid data was refreshed:** Points to the footer text 'Last update: 17/01/2025 8:12:14 AM'.
- Current record position and total records in grid:** Points to the footer text '1:827'.
- How long it took to gather data:** Points to the footer text 'Duration: 0.015 sec.'.
- Quick search of data in the grid:** Points to a search icon in the footer.
- First, prior, next or Last quick navigation:** Points to navigation icons in the footer.

# Search panels

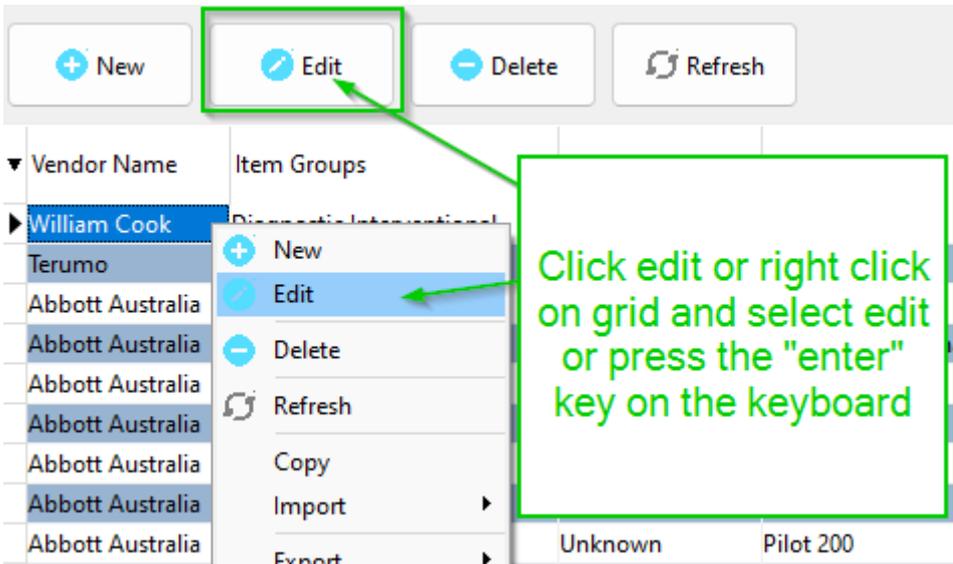
When a search panel is available it will allow quick search of information. The panel may also automatically search when fields are modified.



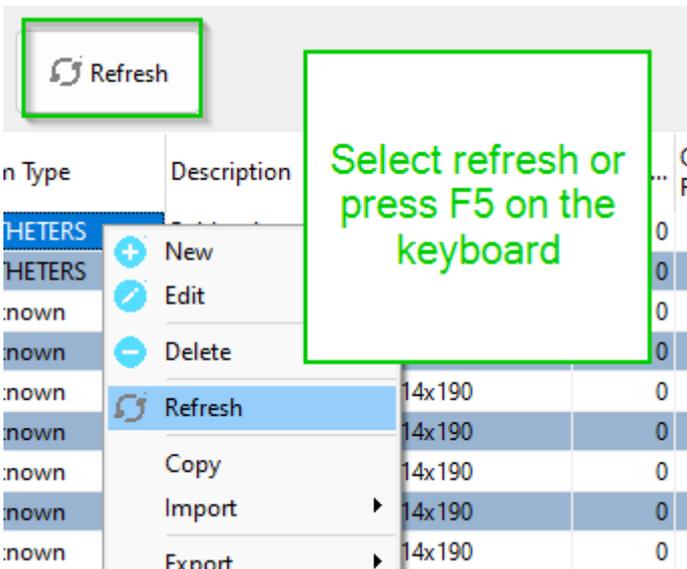
# Creating new entries



# Editing existing entries

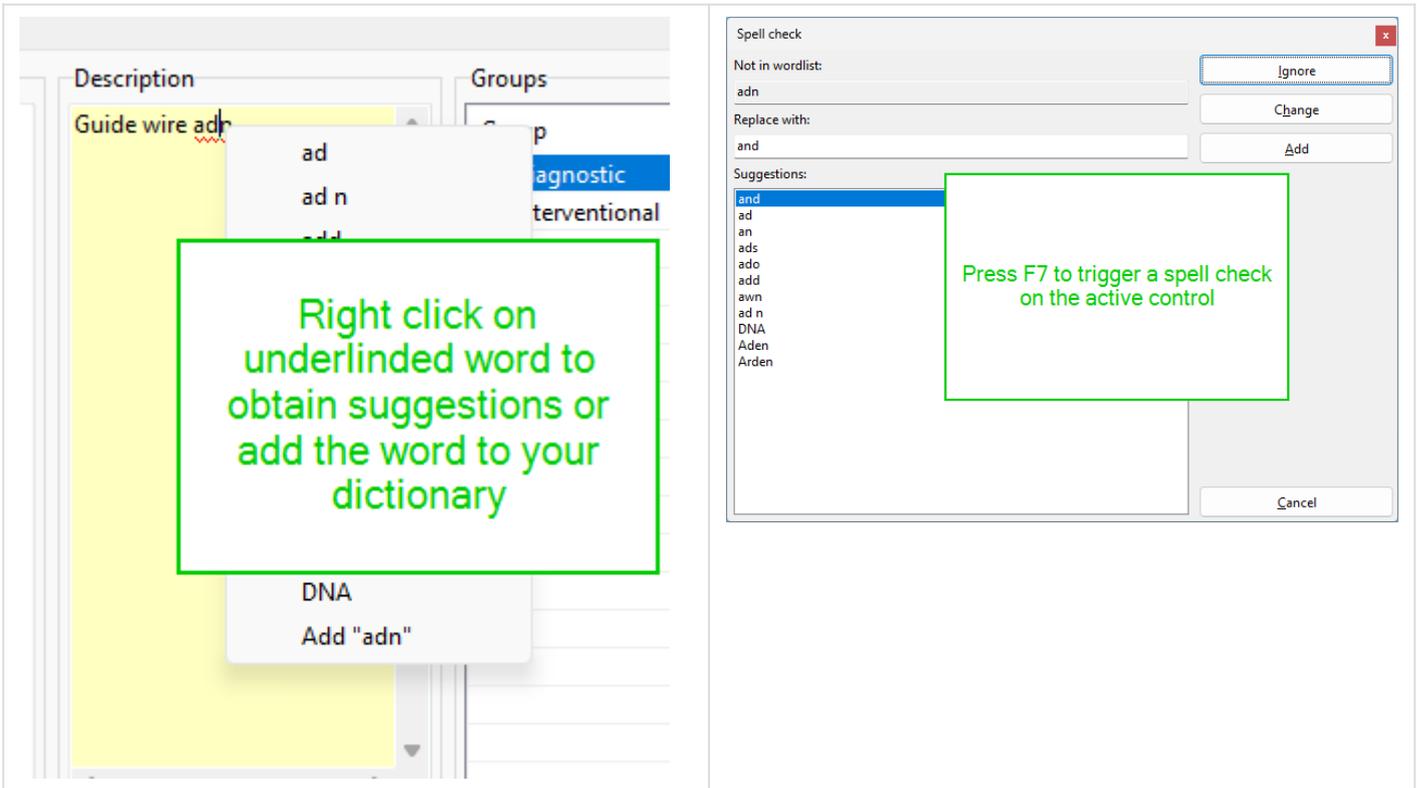


## Refresh data



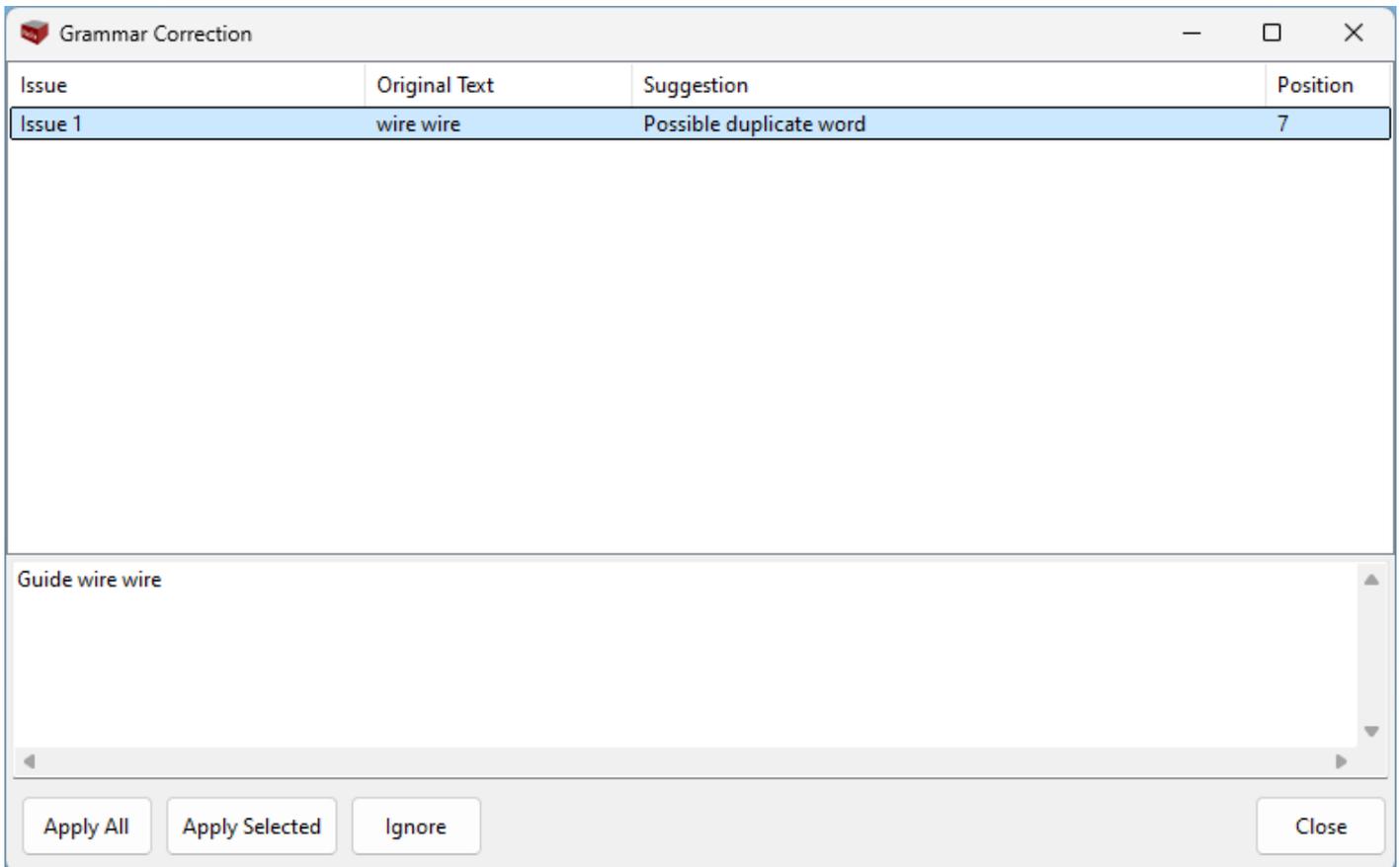
## Spell checking

Many controls will underline words that contain mistakes. Right click on the word to fix the spelling mistake or add the word to your custom dictionary. Pressing F7 will also trigger a spell check.



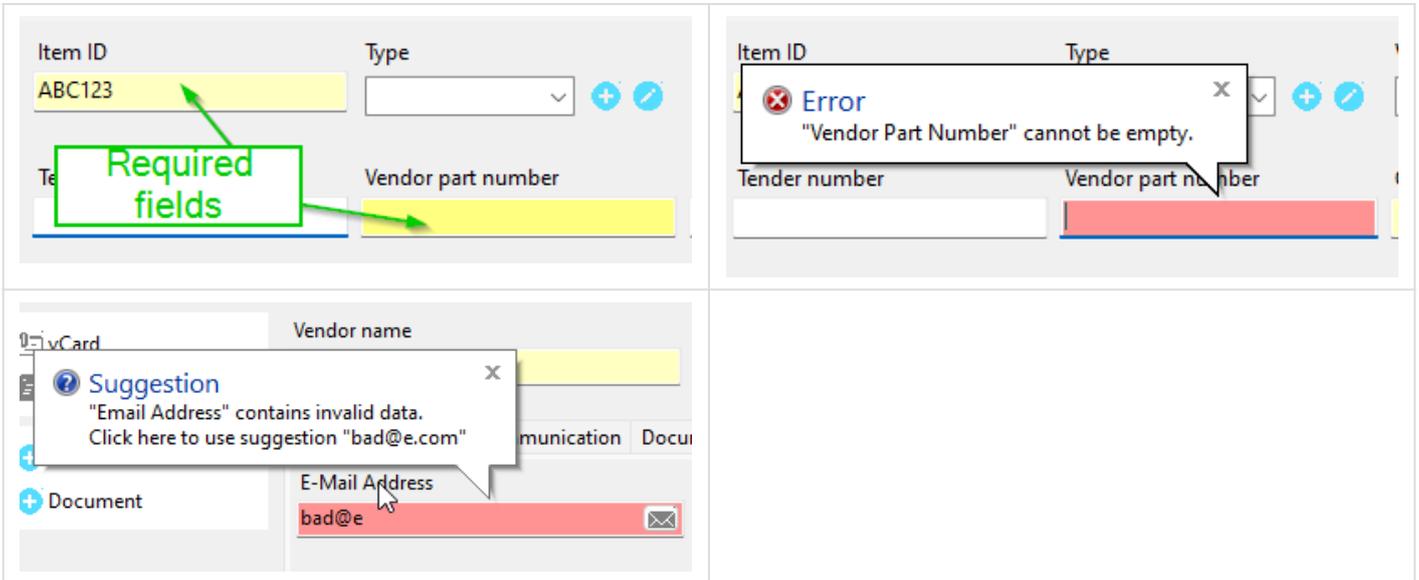
# Grammar checking

Simple grammar checking features can be performed by pressing F6



# Required fields and field alerts

A field that is required will be highlighted and an entry cannot be saved without the field containing data



## Audit Log

Most modules will include an option to view the audit log of changes to entries in the database. The audit log will contain when and who made the changes and will also provide the old and new value.

The screenshot shows a software interface with an 'Item details' window. The 'Audit log' tab is active, displaying a table of system audit logs. The table has columns for 'Audit Field Name', 'Audit Field Old Value', 'Audit Field New Value', 'Audit Notes', 'Fullname', and 'Staffid'. The first row shows a change in the 'description' field from 'Guide wire wire' to 'Guide wire' by 'stockie Administrat'. Subsequent rows show updates to the 'last\_updated' field at various times on 17/01/2025. A green callout box with the text 'Use the audit log to identify what has changed and who made the changes' is overlaid on the table. The background window shows item details for 'TStockieltems 0.035' with fields for 'Item ID', 'Type', 'Vendor', and 'Size'.

| Audit Field Name | Audit Field Old Value  | Audit Field New Value  | Audit Notes | Fullname            | Staffid |
|------------------|------------------------|------------------------|-------------|---------------------|---------|
| description      | Guide wire wire        | Guide wire             |             | stockie Administrat | 1       |
| last_updated     | 17/01/2025 10:44:43 AM | 17/01/2025 10:44:47 AM |             | stockie Administrat | 1       |
| last_updated     | 17/01/2025 10:42:12 AM | 17/01/2025 10:44:43 AM |             | stockie Administrat | 1       |
| last_updated     | 17/01/2025 10:41:39 AM | 17/01/2025 10:42:12 AM |             | stockie Administrat | 1       |
| description      | Guide wire             | Guide wire wire        |             | stockie Administrat | 1       |
| last_updated     | 17/01/2025 10:34:00 AM | 17/01/2025 10:41:40 AM |             | stockie Administrat | 1       |
| last_updated     | 17/01/2025 10:32:10 AM | 17/01/2025 10:34:00 AM |             | stockie Administrat | 1       |
| last_updated     |                        |                        |             | Administrat         | 1       |
| last_updated     |                        |                        |             | Administrat         | 1       |
| last_updated     |                        |                        |             | Administrat         | 1       |
| last_updated     |                        |                        |             | Administrat         | 1       |
| last_updated     |                        |                        |             | Administrat         | 1       |
| last_updated     |                        |                        |             | Administrat         | 1       |

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