


# User interface

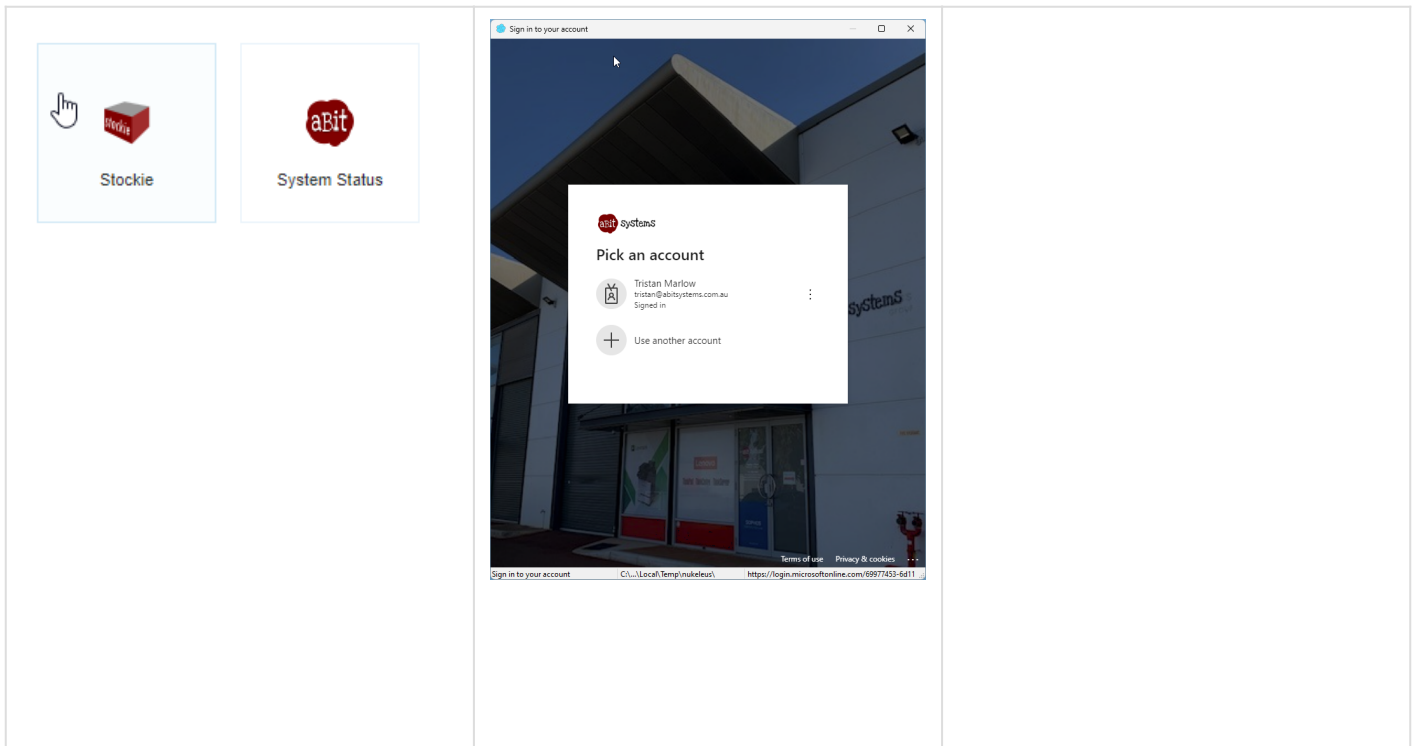
## Overview

This is a general overview of the user interface for Stockie

## Login

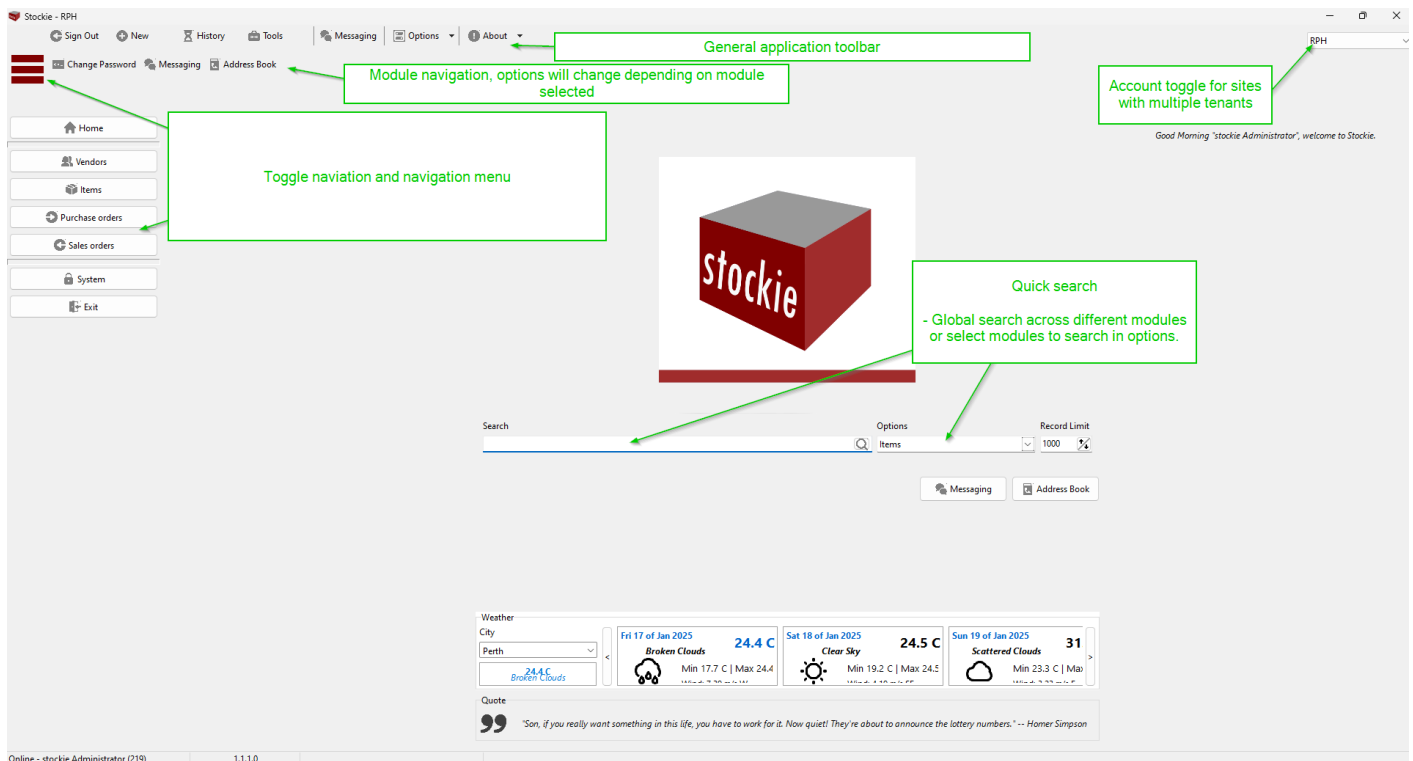
Login options may vary depending on the environment configured for your installation

Web hosted login	Microsoft SSO	Local or LDAP
<div><p>Enter credentials to sign in</p><div><input type="text" value="ABIT_tristan"/></div><div><input type="password" value="....."/></div><div><div>→</div> Sign in</div></div>	<div><div>nukeleus</div><div><div>Local</div><div>Microsoft</div></div><div> Microsoft</div><div>Account</div><div>ABit - Dev</div><div><div>Select account and press Microsoft Logo or Ok to sign in</div><div>Ok Cancel</div></div></div>	<div><div>Stockie</div><div><div>Local</div><div>Account</div></div><div><div>Username</div><div>administrator</div></div><div><div>Password</div><div></div></div><div><div>Select account and enter username and password.</div><div>Ok Cancel</div></div></div>
After login, select "Stockie"	Login to Microsoft Entra	Login complete



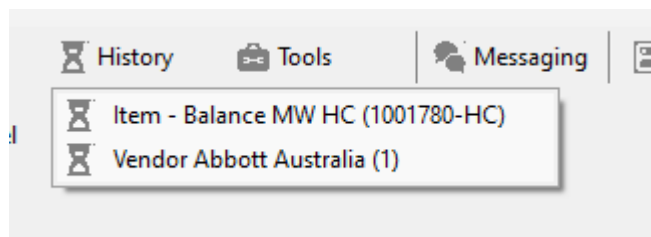
# Home page and navigation

Change modules is available under the navigation menu. The home page offers quick search options



# History

During use of the application, the history menu will recall the prior records you have view. Use this to quickly return to an entry.



## Data grids

When data is displayed in a grid it will generally have the following features available.

When columns are moved, resized or hidden this applies only to the current user each user can have a unique display.

A screenshot of a data grid application with several annotations. The grid displays a list of vendors with columns for 'Vendor Name' and 'Vendor Code'. Annotations include:

- A green box with the text 'Show or hide columns by selected drop down arrow' pointing to a dropdown arrow in the 'Vendor Name' column header.
- A green box with the text 'Resize columns' pointing to a vertical line between columns.
- A green box with the text 'Drag a column to move it's position and change column order' pointing to a column header.
- A 'Customise grid columns' dialog box is open, showing a list of fields with checkboxes to select or deselect them. The fields include vendor\_name, vendor\_code, active, vendorid, email\_address, mobile\_phone, business\_phone, business\_phone\_extension, business\_facsimile, website, postal\_address\_street, postal\_address\_suburb, postal\_address\_postcode, postal\_address\_state, postal\_address\_country, street\_address\_street, and street\_address\_suburb.

### Grid footer options

A screenshot of a data grid footer with several annotations. The footer displays information such as 'Last update: 17/01/2025 8:12:14 AM', '1:827', and 'Duration: 0.015 sec.'. Annotations include:

- A green box with the text 'Last date and time grid data was refreshed.' pointing to the 'Last update' text.
- A green box with the text 'Current record position and total records in grid' pointing to the '1:827' text.
- A green box with the text 'How long it took to gather data' pointing to the 'Duration: 0.015 sec.' text.
- A green box with the text 'Quick search of data in the grid' pointing to a search input field.
- A green box with the text 'First, prior, next or Last quick navigation' pointing to navigation buttons.

# Search panels

When a search panel is available it will allow quick search of information. The panel may also automatically search when fields are modified.

The screenshot shows the 'Item Search' panel with various search criteria and action buttons. Annotations highlight key features:

- Enter search information:** Points to the 'Description' and 'Part number' input fields.
- Limits the results returned on a search. If you are hitting the limit add other criterias.** Points to the 'Record limit' dropdown set to 1000.
- The search will happen automatically after changing search settings.** Points to the 'Auto search' checkbox.
- Create or edit entries returned:** Points to the '+ New' button.

Search criteria include: Quick Filter (Active items), Vendor (No selection), Item ID, Description, Type (No selection), Size, Part number, Location (No selection), and Tender number. Action buttons include View, Delete, Refresh, Search, and Reset.

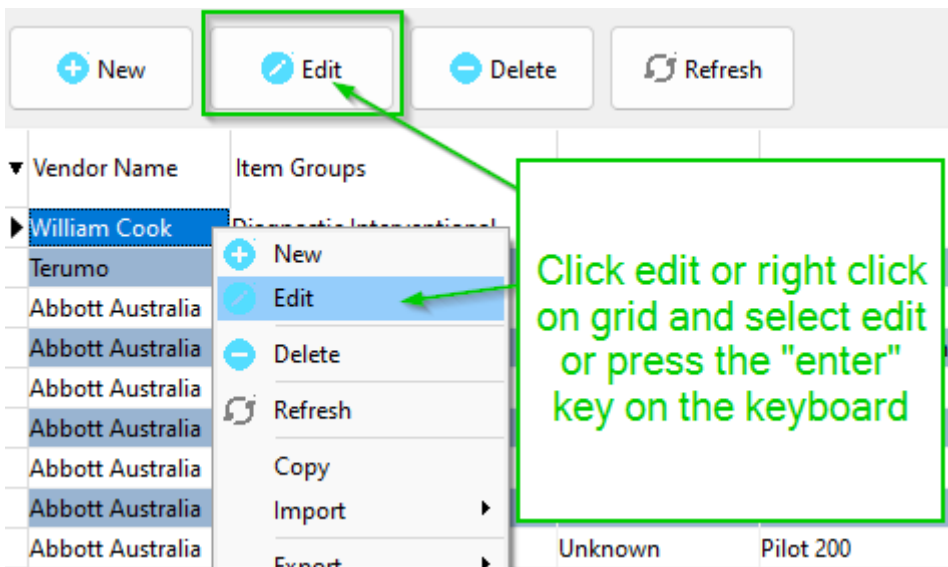
## Creating new entries

This screenshot illustrates two methods for creating new entries:

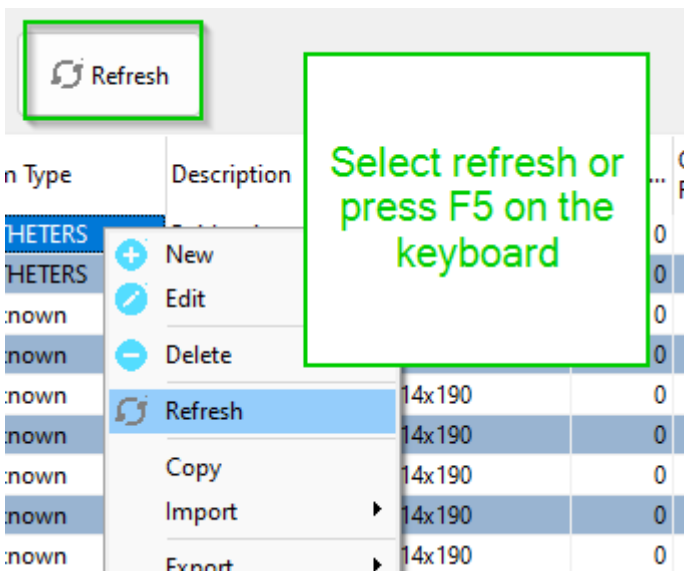
- Click new:** A green box highlights the '+ New' button in the top left corner of the panel.
- Right click on grid and select new:** A green box highlights a right-click context menu on the grid. The menu includes options: New, View, Delete, Refresh, Copy, Import, and Export. The 'New' option is highlighted with a green box.

A text box explains: "Click new or right click on grid and select new or press the 'insert' key on the keyboard."

## Editing existing entries

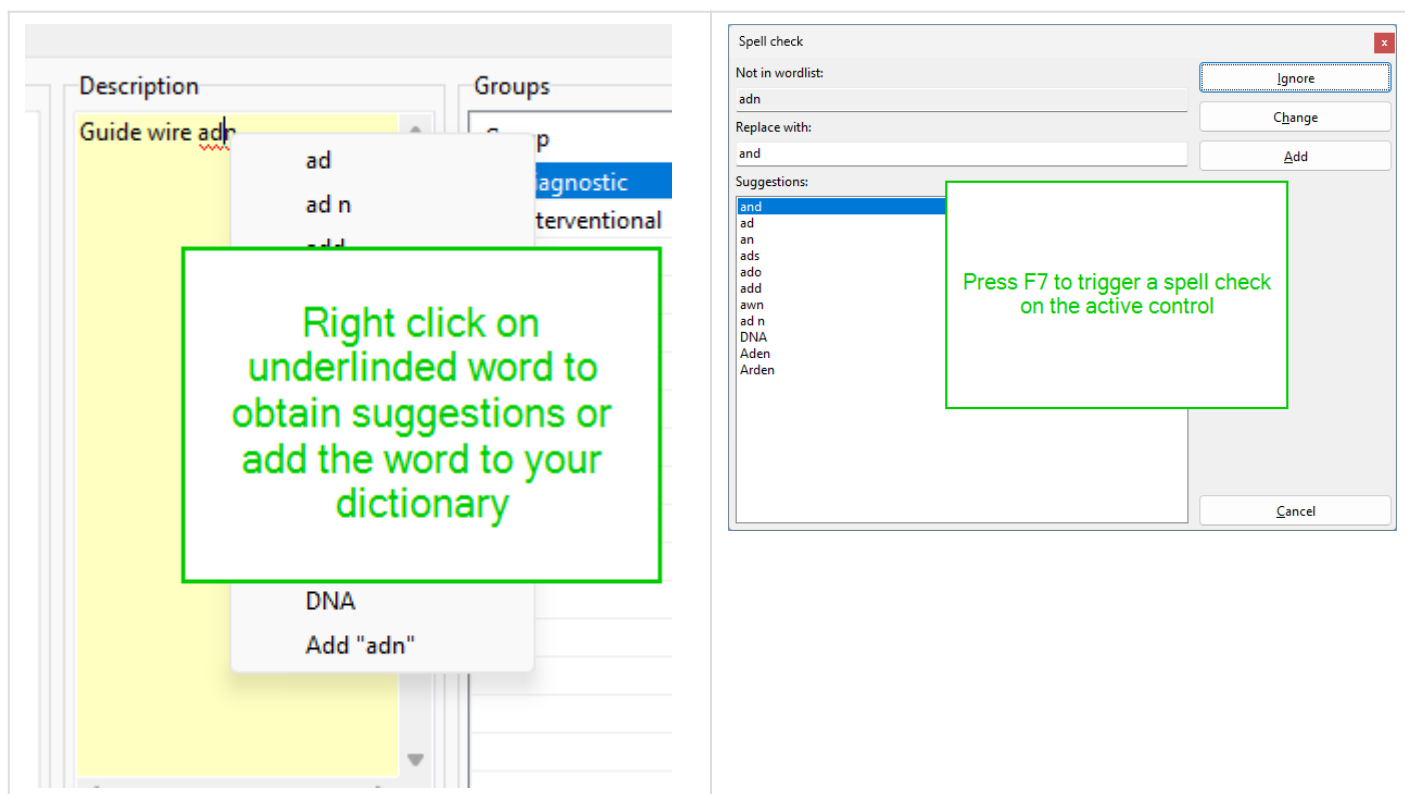


## Refresh data



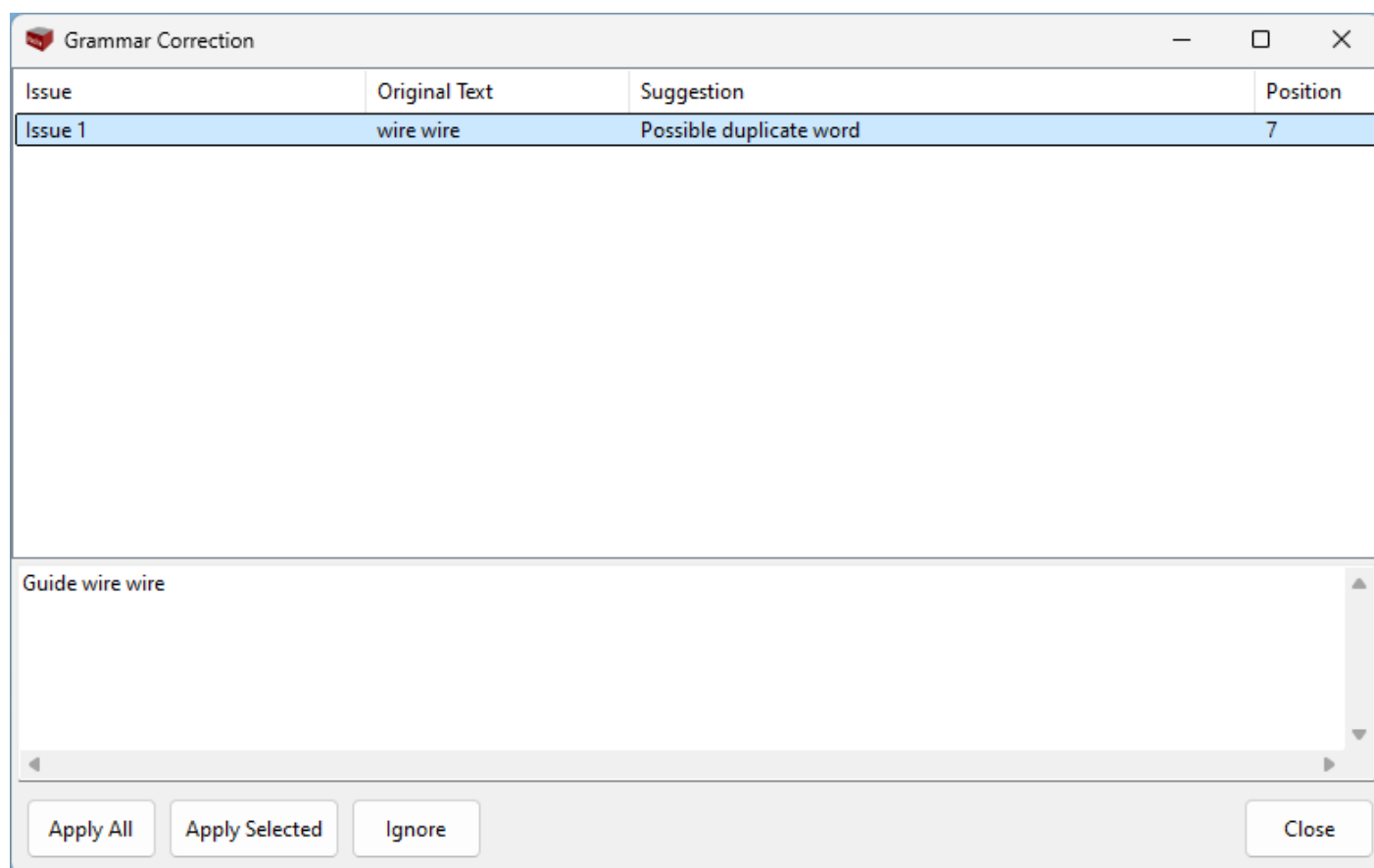
## Spell checking

Many controls will underline words that contain mistakes. Right click on the word to fix the spelling mistake or add the word to your custom dictionary. Pressing F7 will also trigger a spell check.



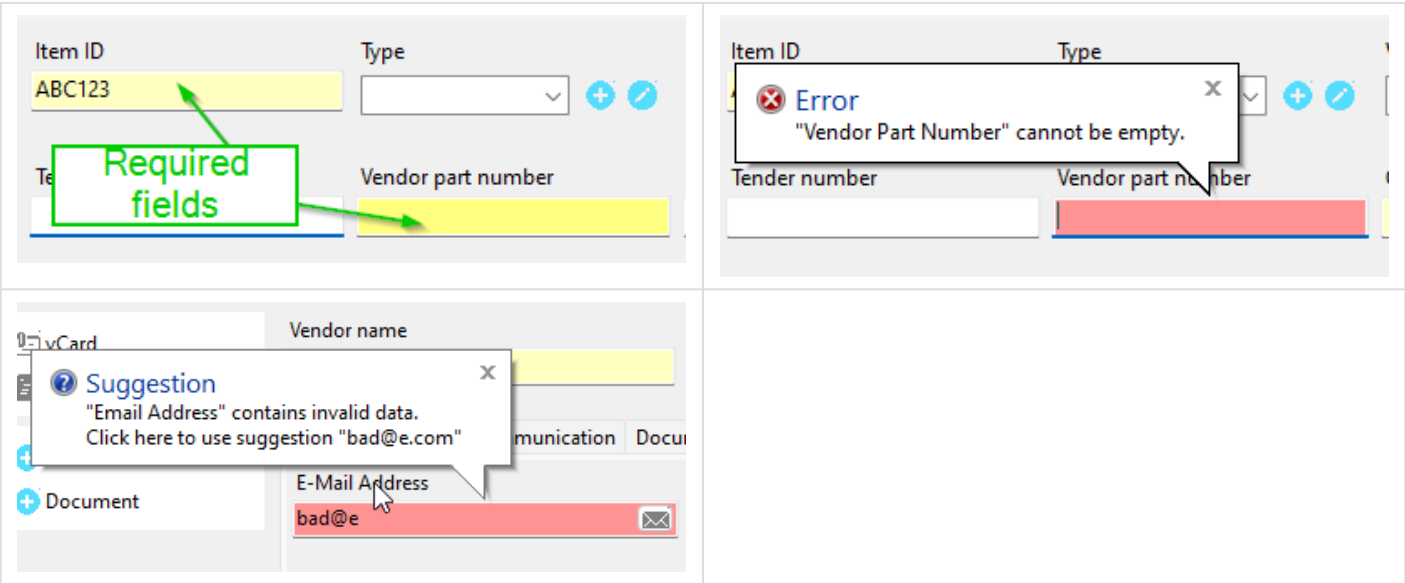
## Grammar checking

Simple grammar checking features can be performed by pressing F6



# Required fields and field alerts

A field that is required will be highlighted and an entry cannot be saved without the field containing data



# Audit Log

Most modules will include an option to view the audit log of changes to entries in the database. The audit log will contain when and who made the changes and will also provide the old and new value.

Item details

Audit log

Add image

Clear image

Last updated

17/01/2025

10:44:47 AM

Quantity on hand

System Audit Log

View Export

TStockieltems 0.035"

Audit Field Name	Audit Field Old Value	Audit Field New Value	Audit Notes	Fullname	Staffid
description	Guide wire wire	Guide wire		stockie Administrat	1
last_updated	17/01/2025 10:44:43 AM	17/01/2025 10:44:47 AM		stockie Administrat	1
last_updated	17/01/2025 10:42:12 AM	17/01/2025 10:44:43 AM		stockie Administrat	1
last_updated	17/01/2025 10:41:39 AM	17/01/2025 10:42:12 AM		stockie Administrat	1
description	Guide wire	Guide wire wire		stockie Administrat	1
last_updated	17/01/2025 10:34:00 AM	17/01/2025 10:41:40 AM		stockie Administrat	1
last_updated	17/01/2025 10:32:10 AM	17/01/2025 10:34:00 AM		stockie Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1
last_updated				Administrat	1

Use the audit log to identify what has changed and who made the changes

Close

Revision #11

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